

#### Why Should I Use CalFile?

- It's free, fast, and secure.
- CalFile is available 24 hours a day, seven days a week.
- You can receive your refund usually in less than one week.
- You can file now and pay later.
- You receive instant confirmation that we received your return.
- CalFile is also available in Spanish.

#### What's New This Year?

- You are now able to claim up to 10 dependents.
- CalFile now checks taxpayers for eligibility for ReadyReturn and offers them the option to switch to ReadyReturn if their return is ready.
- Payment and refund details are provided on the confirmation page.

#### You May Qualify to Use CalFile If You:

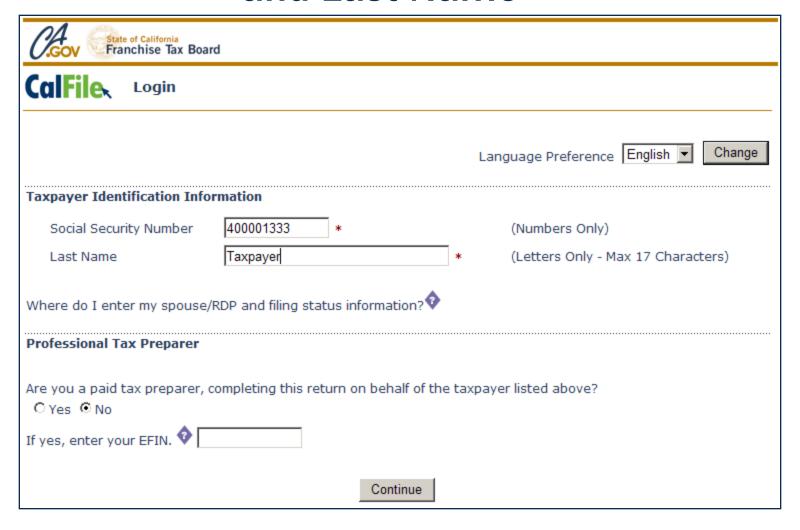
- Are filing an original 2008 personal income tax return.
- Were a California resident for the entire year.
- Claim standard or itemized deductions.
- Claim up to 10 dependents.
- File forms 540, 540A, or 540 2EZ.
- Claim child and dependent care expenses.
- Received unemployment compensation.
- Claim renter's credit.
- Receive a refund, have no amount due, or owe (file now, pay later option is available).
- Check out the complete list of <u>qualifications</u>.

#### Mary L. Taxpayer – Head of Household Filer

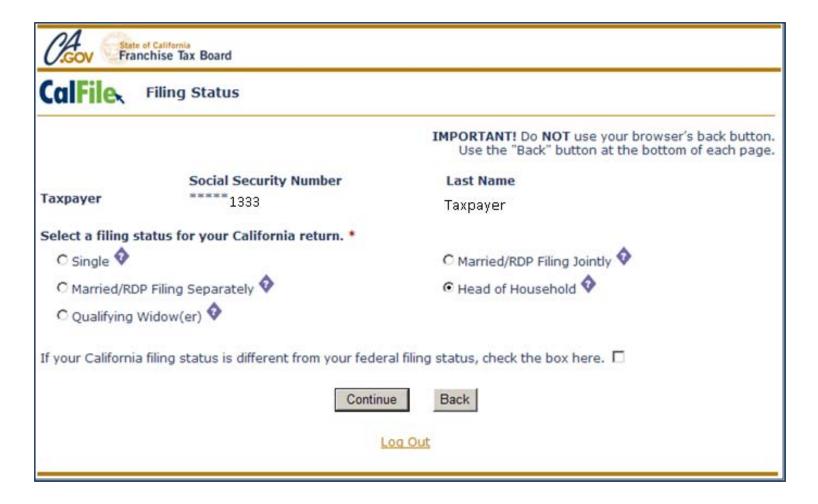


- Single parent, one child (Susie – age four)
- Works full-time as an administrative assistant
- Annual income: \$45,000
- 37 years old

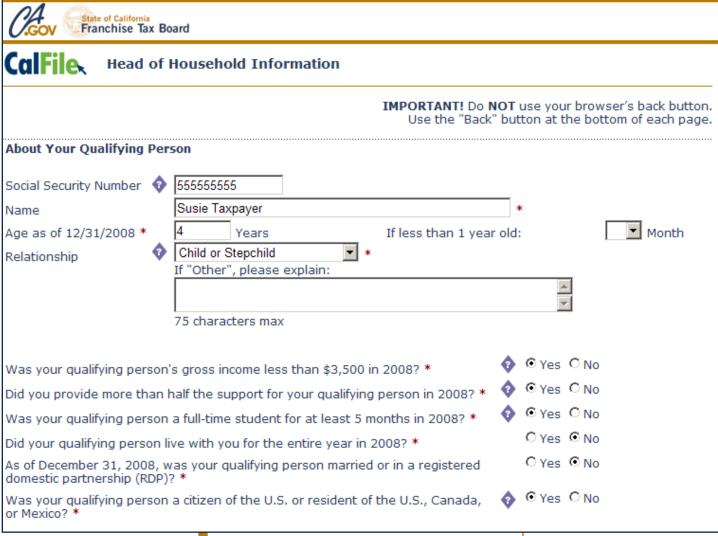
### Mary Enters Her Social Security Number and Last Name



#### Mary Chooses Her Filing Status

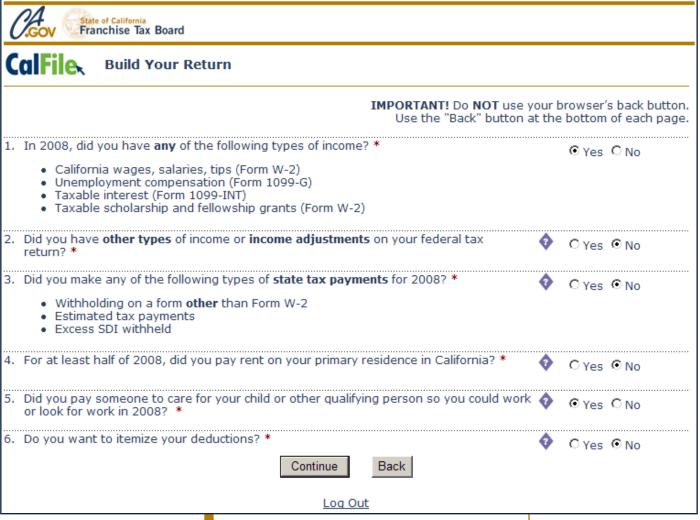


### Mary Enters Her Head of Household Information



**CalFile 2008 Demonstration** 

### Mary Answers Six Simple Questions to Build Her Tax Return



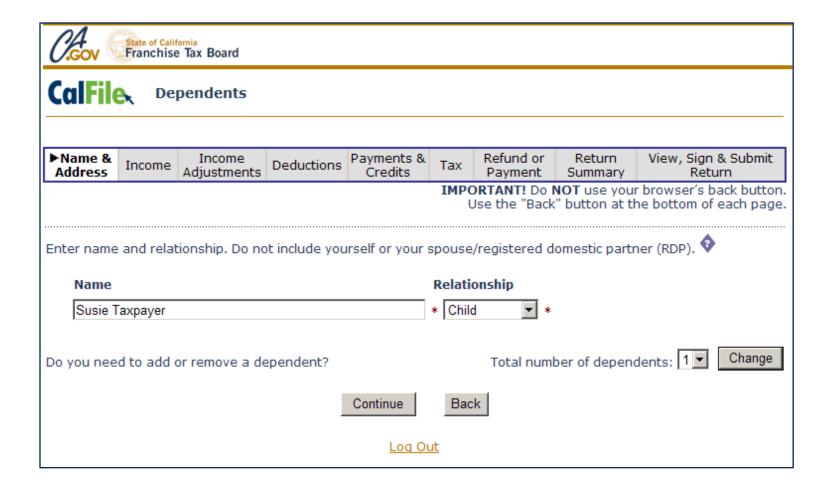
**CalFile 2008 Demonstration** 

## Mary Completes Her Name and Address Information

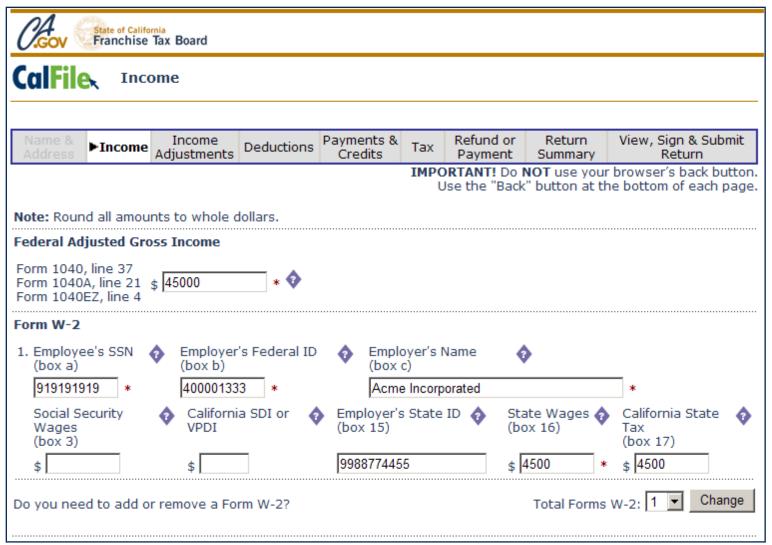
State of California Franchise Tax Board											
Calfile Name & Address											
►Name & Address	Income	Income Adjustments	Deductions	Payments & Credits	Tax	Refund or Payment	Return Summary	Vie	w, Sign & Submit Return		
IMPORTANT! Do NOT use your browser's back button.  Use the "Back" button at the bottom of each page.											
Your Infor	mation										
Social Security Number First Name Middle Initial Last Name Suffix  *****1333 Mary * L Taxpayer *   Taxpayer Tax											
If you filed your 2007 tax return using a different last name, enter that name below. •  Previous Last Name Previous Suffix											
Your Exemptions I am blind.   I am 65 years old or older.   □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □											
My parent (or someone else) can claim me as a dependent on his or her tax return.											
Address											
Street Addr	ess	123 Ma	in St			*					
Apartment	Number										
PMB Numbe	er	<b>•</b>									
City		Si	ate	ZIP Code	_						
Anytown		* (	:A <b>▼</b> *	96199	*						

**CalFile 2008 Demonstration** 

#### Mary's Dependent Is Her Daughter Susie

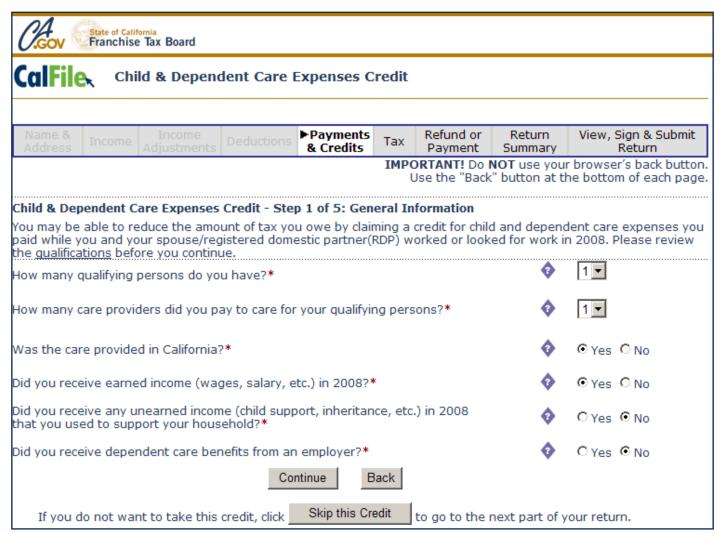


#### Mary Enters Her W-2 Information

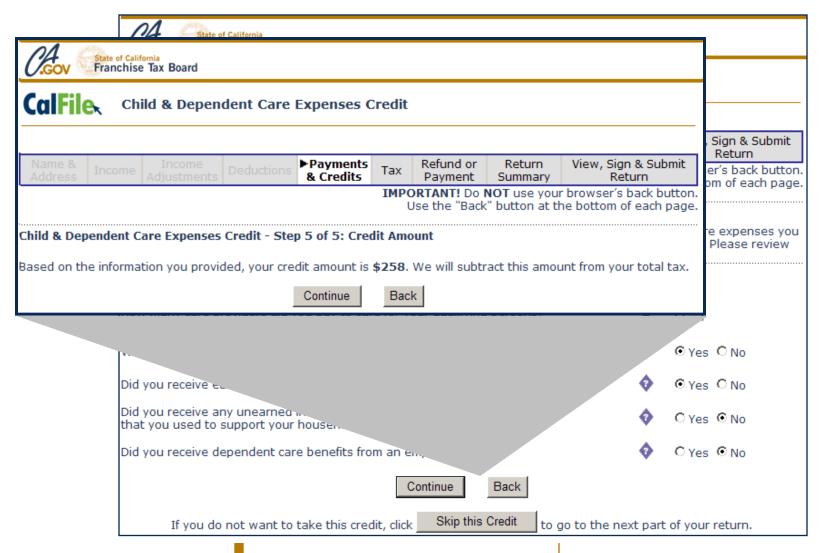


**CalFile 2008 Demonstration** 

#### Mary Claims Child Care Expenses Credit

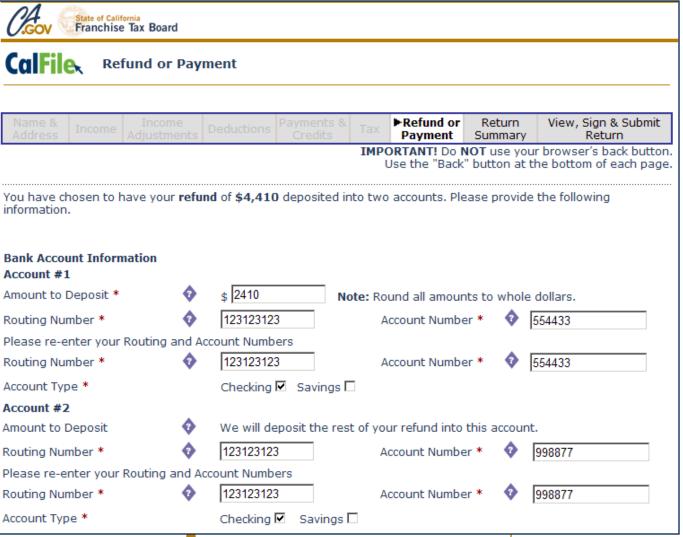


#### Mary Receives Child Care Credit of \$258



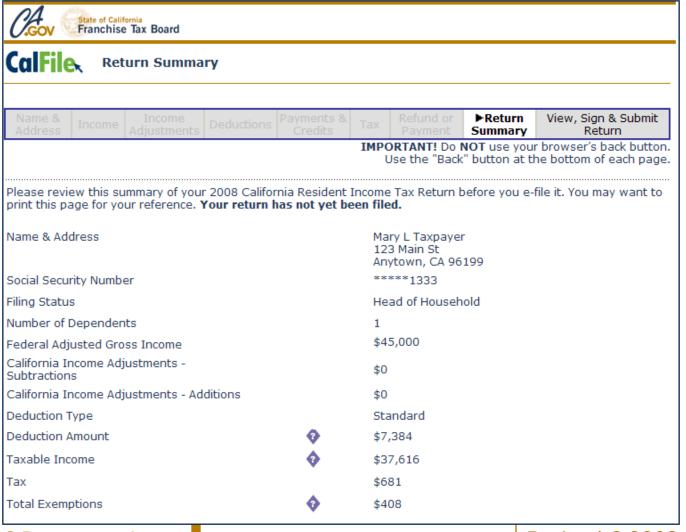
**CalFile 2008 Demonstration** 

### Mary Can Direct Deposit Her Refund Into One or Two Accounts



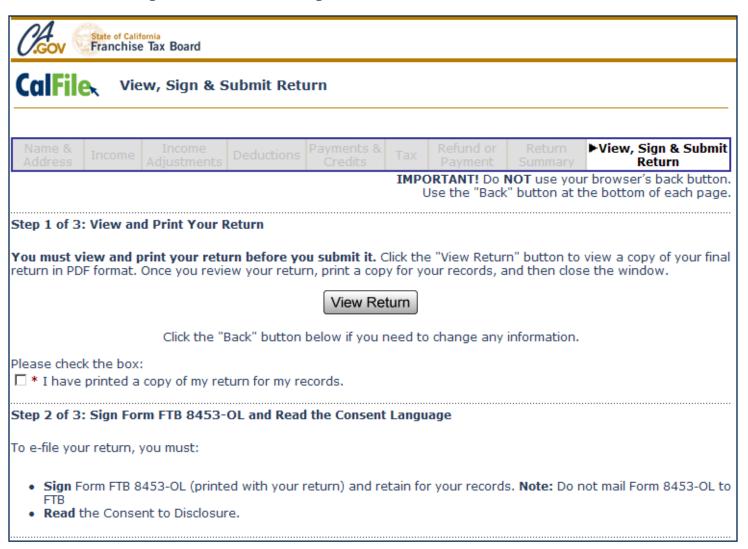
**CalFile 2008 Demonstration** 

# Mary Reviews Her Entries Before Submitting Her Return



**CalFile 2008 Demonstration** 

#### Mary Is Ready to View Her Return

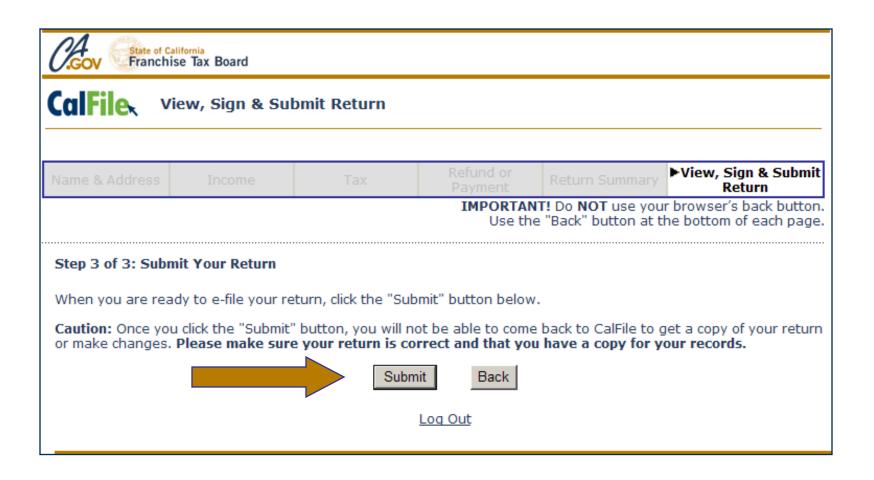


### Mary Prints Her Return Before Submitting

Oso	State of California Franchise Tax Board											
Call	CalFile View, Sign & Submit Return											
Name Addre		Deductions	Payments & Credits	Tax	Refund or Payment	Return Summary	►View, Sign & Submit Return					
Save a Copy Print the							r browser's back button. he bottom of each page.					
Keep this form for your records - DO cy Notice, get form FTB 1131. fornia Resident Income Tax Return 2008	NOT MAIL TO FTB  540 C15	Side 1	submit it. (	lick the	e "View Retur	n" button to	view a copy of your final					
ar filers only: Enter month of year end: month	Your SSN or ITIN 400-00-1333 Spouse's/RDP's SSN or ITIN	P AC		y for y			e the window.					
including number and street, PO Box, or PMB no.) ain St u have a foreign address, see page 9)	Apt. no./Ste. no. PBA Code State ZIP Code CA 96199	R R	elow if you r	need to	change any	information.						
ou filed your 2007 tax return under a different last name, write the last name only from th Taxpayer • Spouse/RDP	ne 2007 tax return.		cords.									
Single  Married/RDP filing jointly. (see page 3)  Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name If your California filing status is different from your federal filing status, fill in the circle h	dent child. Enter year spouse/RDP died e here		the Consent	Langu	ıage							
If someone can claim you (or your spouse/RDP) as a dependent, fill in the circle here (s or line 7, line 8, line 9, and line 10: Multiply the amount you enter in the box by the pre-pr Personal: If you filled in 1, 3, or 4 above, enter 1 in the box. If you filled in 2 or 5, enter 2 If you filled in the circle on line 6, see page 9.	rinted dollar amount for that line. Whole do 2, in the box. 7 1 X \$99 = \$ 95		return) and re	etain fo	r your record	s. <b>Note:</b> Do r	not mail Form 8453-OL to					
Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually imp  • Re	aired, enter 2 8 LLX \$99 = \$ ead the Consent to Disclosu	ire.										

**CalFile 2008 Demonstration** 

#### Mary Submits Her Return



# Mary Receives Instant Confirmation Her Return Was Accepted

